

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 15</b>
	:	
<b>CINRAM INTERNATIONAL INC., et al.,<sup>1</sup></b>	:	<b>Case No. 12-11882 (KJC)</b>
	:	
<b>Debtors in a Foreign Proceeding.</b>	:	<b>Jointly Administered</b>
	:	
-----	x	<b>Ref. Docket No. 125, 134</b>

**ORDER GRANTING FOREIGN REPRESENTATIVE’S MOTION  
TO AMEND THE CAPTION OF THE DEBTORS’ CASES  
PURSUANT TO 11 U.S.C. § 105(a); FED. R. BANKR. P. 1005,  
2002(m), AND 2002(n); AND DEL. BANKR. L.R. 9004-1(a)**

Upon consideration of the *Foreign Representative’s Motion to Amend the Caption of the Debtors’ Cases Pursuant to 11 U.S.C. § 105(a); Fed. R. Bankr. P. 1005, 2002(m), and 2002(n); and Del. Bankr. L.R. 9004-1(a)* (the “Motion”);<sup>2</sup> and due and proper notice of this Motion having been given; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and this Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested is in the best interest of

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<sup>1</sup> The last four digits of the United States Tax Identification Number or Canadian Business Number, as applicable, of each of the Debtors follow in parentheses: (a) Cinram International Inc. (4583); (b) Cinram (U.S.) Holding’s Inc. (4792); (c) Cinram, Inc. (7621); (d) Cinram Distribution LLC (3854); (e) Cinram Manufacturing LLC (2945); (f) Cinram Retail Services LLC (1741); (g) Cinram Wireless LLC (5915); (h) IHC Corporation (4225); and (i) One K Studios, LLC (2132). The Debtors’ executive headquarters is located at 2255 Markham Road, Toronto, Ontario, M1B 2W3, Canada.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

the Debtors, their estates, and creditors; and after due deliberation, and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted.
2. Effective as of the date hereof, the new caption of the Debtors' chapter 15

cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----	X	
<b>In re</b>	:	<b>Chapter 15</b>
	:	
<b>C INTERNATIONAL INC., et al.,<sup>1</sup></b>	:	<b>Case No. 12-11882 (KJC)</b>
	:	
<b>Debtors in a Foreign Proceeding.</b>	:	<b>Jointly Administered</b>
	:	
-----	X	

3. The Clerk of the United States Bankruptcy Court for the District of Delaware (the “**Clerk of the Court**”) is authorized and directed to make a docket entry in case number 12-11882 (KJC) that states substantially as follows: “An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name change of Cinram International Inc. to C International Inc.”

4. The Clerk of the Court is authorized and directed to make a docket entry in case number 12-11883 (KJC) that states substantially as follows: “An order has been entered

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<sup>1</sup> The Debtors in these cases are as follows: (a) C International Inc.; (b) CUSH Inc.; (c) CIHV, Inc.; (d) CDIST LLC; (e) CMFG LLC; (f) CRSMI LLC; (g) Cinram Wireless LLC; (h) IHC Corporation; and (i) One K Studios, LLC.

in these cases directing that the caption of these cases be changed, in accordance with the corporate name change of Cinram (U.S.) Holding's Inc. to CUSH Inc.”

5. The Clerk of the Court is authorized and directed to make a docket entry in case number 12-11884 (KJC) that states substantially as follows: “An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name change of Cinram, Inc. to CIHV, Inc.”

6. The Clerk of the Court is authorized and directed to make a docket entry in case number 12-11885 (KJC) that states substantially as follows: “An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name changes of certain of the Debtors.”

7. The Clerk of the Court authorized and directed to make a docket entry in case number 12-11886 (KJC) that states substantially as follows: “An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name change of Cinram Manufacturing LLC to CMFG LLC.”

8. The Clerk of the Court is authorized and directed to make a docket entry in case number 12-11887 (KJC) that states substantially as follows: “An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name change of Cinram Distribution LLC to CDIST LLC.”

9. The Clerk of the Court is authorized and directed to make a docket entry in case number 12-11888 (KJC) that states substantially as follows: “An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name changes of certain of the Debtors.”

10. The Clerk of the Court is authorized and directed to make a docket entry in case number 12-11889 (KJC) that states substantially as follows: "An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name change of Cinram Retail Services LLC to CRSMI LLC."

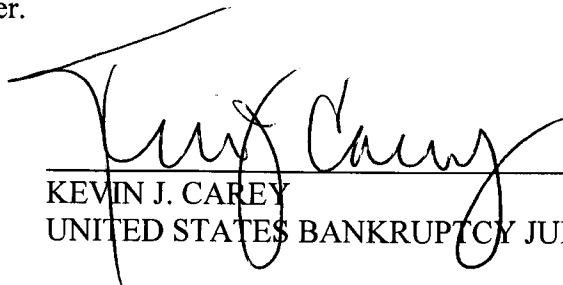
11. The Clerk of the Court is authorized and directed to make a docket entry in case number 12-11890 (KJC) that states substantially as follows: "An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name changes of certain of the Debtors."

12. The Foreign Representative and the Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

13. Notwithstanding the possible application of Bankruptcy Rules 6004, 7062, and 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: Wilmington, Delaware  
April 28, 2013

  
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KEVIN J. CAREY  
UNITED STATES BANKRUPTCY JUDGE